# The Aestima SuperBot features. 22.03.2024 Release.

#### **Current Architecture**



The Aestima SuperBot is designed to work with user sources stored in Zotero. Those sources can include such as pdfs, and/or notations, and or other items such as links to YouTube or WEB sites.

Information is then taken from pdfs/notes in Zotero and cut in chunks (pieces of the pdfs/notes) which are stored in Pinecone vector database and embedded. Some of the metadata, such as TAGS, is taken directly from Zotero.

# Search tab

- 1. Searching for sources<sup>1</sup> which are stored in Zotero in a user's database.
  - a. Searching in articles, from user's knowledge base only
  - b. Searching in YouTube, from user's knowledge base only (item needs to be created in Zotero, with a link to the video)
  - c. Searching in Web Pages, from user's knowledge base only (item needs to be created in Zotero, with a link to the webpage)

<sup>&</sup>lt;sup>1</sup> every time a reference is made to ... it applies to the user's Zotero collection.

- 2. Filtering by time of publication/creation
- 3. Filtering by Zotero tags (AND/OR)
- 4. Filtering by ABS journal rating
- 5. A reference (a link) to a pdf chunk the LLM's response is based on is provided as well as full chunk
- 6. Display of ZOTER ID unique coding of items in Zotero
- 7. A link to the original source (a doi link) if available
- 8. A link to the source (article) detailed info and data extraction summary is available for each source.
- 9. Sources quick summary = insight on the user's query
- 10. Automated papers relevance scoring (from 1 to 10) by hard-coded prompting and relevance scoring system
- 11. Sorting sources by their relevance
- 12. Creation of users preferred sources set (a starred collection)
- 13. Selecting sources for further analysis/extraction by LLM (check the box)
- 14. Customized columns extracting additional data from sources by users' choice (simplified data extraction)
- 15. Editing prompts for data extraction
- 16. Recalculation of customized columns and cells with a choice of LLM model
- 17. Count display (sources checked, starred and total)
- 18. A copy button for the content of specific data extraction cells
- 19. Uploading search results and all extracted data to excel
- 20. Multiple searches

Advanced automated data extraction (8 hard-coded questions for every article: Definitions of the key terms, Concepts, Research limitations, Sample, Data analysis methods, Results, Further research areas, and Strengths)

- 21. Summary of data extraction from all searches (article card, same as in the Advanced data extraction Tab)
- 22. Creation of customized data extraction categories
- 23. Searching articles from which data was extracted by the title

# Chat tab

- 1. Searching for sources<sup>2</sup> which are stored in Zotero in a user's database
  - a. Searching/querying in articles, from the user's knowledge base only
  - b. Searching/querying in YouTube, from the user's knowledge base only (item needs to be created in Zotero, with a link to the video)

<sup>&</sup>lt;sup>2</sup> every time a reference is made to ... it applies to the user's Zotero collection.

- c. Searching/querying in Web Pages, from user's knowledge base only (item needs to be created in Zotero, with a link to the webpage)
- 2. Filtering by time of publication/creation
- 3. Filtering by Zotero tags (AND/OR)
- 4. Filtering by ABS journal rating
- 5. A reference (a link) to a pdf chunk the LLM's response is based on is provided as well as a full chunk.
- 6. Display of ZOTER ID unique coding of items in Zotero
- 7. A link to the original source (a doi link) if available.
- 8. A link to the source (article) detailed info and data extraction summary is available for each source.
- 9. Selection of different analytic prompting scenarios ( 4 scenarios currently available) and detailed scenario description.
- 10. Selection of LLM models (3 models currently available)
- 11. Selection of sources from the user's starred collection
- 12. Selection of the number of incoming chunks of information to be processed by the tool and LLM.
- 13. Possibility to attach a file to the prompt straight in the query field, including pictures and automated selection of picture processing LLM model.
- 14. Queries based on LLM's own knowledge base (same as asking ChatGPT).
- 15. Evaluating LLM responses to improve reasoning (selected advanced prompting scenario).
- 16. Fact (hallucination) checking responses using text similarity statistics (Jaccard coefficient, Euclidian distance, Cosine similarity).
- 17. Fact (hallucination) checking responses using LLM reversed sequential check.
- 18. Reviewing LLM reasoning and steps behind the responses for advanced (React) scenarios.
- 19. Saving prompts and responses in the UGC tab.
- 20. Copying prompts and responses from the UGC tab.
- 21. Display parameters (limiters and filters) used for question/prompt generation.
- 22. Multiple chats.

# Quick relevance check Tab

- 1. Step-by-step process to conduct a quick relevance check of selected ZOTERO collection no PDFs needed, but TITLE AND ABSTRACTS are required
- 2. Pre-written prompt
- 3. Export to Excel with relevance decision.
- 4. Creation of RIS for re-export to Zotero.
- 5. Creation of statistic graphs journal and authors.

### <u>U</u>GC tab

- 1. Saving external information to be included in the prompts
- 2. Creating digital persona
- 3. Saving prompts
- 4. Saving responses
- 5. Creating folder system

#### Data Extraction Table Tab (under development)

Articles from which data was extracted (advanced extraction or user-defined extraction methods) will be listed here and available for search and further upload to Excel.

### FAQs